

**PRESS  
RELEASE**

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**Alerion Clean Power S.p.A. – “Alerion Clean Power S.p.A. Up to Euro 300,000,000 Senior Unsecured Fixed Rate Notes due 2032” Green Bond (ISIN: XS3213330791).**

**Fixing of the Interest Rate of the Notes.**

**Milan, 26 January 2026** – Alerion Clean Power S.p.A. (the “**Company**”), following the press releases of 19, 21 and 22 January 2026, informs that the gross annual interest rate of the notes under the bond “*Up to Euro 300,000,000 Senior Unsecured Fixed Rate Notes due 2032*” (the “**Bond 2026**” and the relevant notes, the “**Notes**”) will be 4.625 per cent and that the gross annual yield of the Notes, determined on the basis of such interest rate and the issue price of 100 per cent of the nominal amount, will be 4.625 per cent.

The above yield is calculated as the yield to maturity as at the issue date and will not be an indication of future yield.

As a reminder, the offer is scheduled to commence on 28 January 2026 at 09:00 (CET) and end on 3 February 2026 at 17:30 (CET), unless extended, early terminated or amended by the Company and Equita SIM S.p.A. and Banca Akros S.p.A. which will act as Joint Bookrunners with regard to the offering of the Notes. Equita SIM



S.p.A. will also act as Placement Agent and intermediary responsible for displaying the sale proposals of the Bonds on the MOT during the offering period.

Further information is available in the prospectus which is accessible to the public on the Company's website (<https://www.alerion.it/en/>) and on the Euronext Dublin website (<https://live.euronext.com/>). A paper copy of the prospectus is available free of charge upon request at the registered office of the Company (Via Fucini 4, 20133 Milan (MI), Italy).

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