

PRESS RELEASE

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Alerion Clean Power:

- **Ongoing implementation of the *equity recycling* strategy set out in the 2025-2028 Business Plan**
- **Agreement signed for the sale of 100% of Eolica PM S.r.l., owner of a 52 MW operational wind farm**
- **Guidance for 2025 EBITDA of approximately €200 million confirmed**

Milan, 5 December 2025 – Alerion Clean Power S.p.A. (the "Company" or "Alerion") announces that it has today signed a sale and purchase agreement with Estra S.p.A., a company of the Plures Group, for the sale of its entire stake in Eolica PM S.r.l., a company that owns an operational wind farm located in the municipality of Pontelandolfo (BN), with an installed capacity of 52 MW (the "Transaction").

The Enterprise Value of the Transaction is €155.9 million. The consideration for the sale of the shares, amounting to approximately €133.9 million (of which €131.3 million for the purchase of the shares and €2.6 million for the purchase of shareholder receivables), will be settled in full in cash at *closing*, expected by the end of 2025.

Following the transaction, the guidance of an EBITDA of approximately €200 million for the 2025 financial year is also confirmed.



"The signing of the agreement with a partner as prestigious as Estra," said Josef Gostner, Chairman and Chief Executive Officer of Alerion Clean Power, "is an important confirmation of the solidity of our industrial path and the quality of the assets we develop. This transaction demonstrates the validity of our financial strategy and lays the foundations for potential industrial collaboration developments in the medium term. This initiative follows on from the partnership launched with Alperia, which marked the first application of our equity recycling model, further strengthening the interest of primary operators in our portfolio and confirming the credibility of the growth path undertaken by the Group."

The transaction is part of the Group's industrial strategy, which involves the complementary use of *full ownership* and *partnership/equity recycling* models to support portfolio growth, optimise capital allocation and free up resources for new investments, in line with the 2025–2028 Business Plan.