

Press release

Alerion Clean Power S.p.A. – “Alerion Clean Power S.p.A. Senior Unsecured Notes due 2027” Green Bond Issuance (ISIN: XS2395580892)

- **Results of the Offering**

Milan, 29 October 2021 - Alerion Clean Power S.p.A. (the “**Company**” of the “**Issuer**”), following the press releases of 8 October 2021, 12 October 2021, 15 October 2021, 18 October 2021, 20 October 2021 and 22 October 2021, announces today the results of the public offering (the “**Offering**”) of its senior unsecured green notes named “*Alerion Clean Power S.p.A. Senior Unsecured Notes due 2027*” (the “**Notes**”).

The Offering opened at 9.00 (CET) on 20 October, 2021 and closed at 17.30 (CET) on 26 October 2021.

An aggregate principal amount of Notes of Euro 200,000,000 was sold at an issue price of 100%, consisting of 200,000 Notes having a nominal value of €1,000 each. As indicated in the press release of 18 October 2021, the gross annual interest rate of the Notes is 2.25% and the gross annual yield of the Notes is 2.25%.

The gross interest payable on the Notes will amount to Euro 4,500,000.

The gross proceeds of the Offering will amount to Euro 200,000,000, of which Euro 50,000,000 have been purchased, directly and indirectly, by Fri-El Green Power S.p.A., parent company of the Issuer.

The date of the beginning of trading of the Notes on the Mercato Telematico delle Obbligazioni, organized and managed by Borsa Italiana S.p.A., which corresponds to each of the issue date of the Notes, the date on which investors will pay the issue price of the Notes and the date on which interest on the Notes will begin to accrue, will be definitively announced by Borsa Italiana with a press release, according to the rules of Borsa Italiana.

Equita S.I.M. S.p.A. has acted as placement agent and intermediary responsible for displaying the sale proposal on the MOT during the subscription period.

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