ALERIONCLEANPOWER
THE WIND ENERGY COMPANY

Press Release

Alerion Clean Power S.p.A. – Green Bond *"Alerion Clean Power S.p.A. Euro 250,000,000 Senior Unsecured Fixed Rate Notes due 2030"* Issuance (ISIN XS2932806065) – Notice on early closure of the Offering regarding the Notes underwritten for an aggregate principal amount of Euro 250,000,000

Milan, November 29, 2024 – Alerion Clean Power S.p.A. (the "**Company**") announces that the public offering (the "**Offering**") of its green notes named *"Alerion Clean Power S.p.A. Senior Unsecured Fixed Rate Notes due 2030"* (the "**Notes**") launched on November 27, 2024 at 9:00 (CET), early closed on the same morning with simultaneous exercise of the upsize option in order to increase the offer amount by up to maximum additional Euro 50,000,000 (the "**Upsize Option**") and re-opened on November 28, 2024 at 9:00 (CET) for the amount deriving from the Upsize Option, has been early terminated on the same date after reaching the total amount of the Offering deriving from the Upsize Option.

Overall, the Notes were underwritten for an aggregate principal amount of Euro 250,000,000 at an issue price of 100% of the nominal value, represented by no. 250,000 Notes, with the denomination of Euro 1,000 each.

The issue date of the Notes (the "**Issue Date**"), – which is also the payment date and the accrual date of the Notes – is December 11, 2024 and the relevant maturity date is December 11, 2030.

The interest rate of the Notes is equal to 4.75% per annum. Interest on the Notes will be paid in arrears on June 11 and December 11 of each year starting on June 11, 2025. In the event that the interest payment date should not fall on a business day, it will be postponed to the first following business day.

Moreover, the Company informs that application has been made to the Irish Stock Exchange plc trading as Euronext Dublin for the Notes to be admitted to the official list and trading on its regulated market and on the regulated Mercato Telematico delle Obbligazioni (the "**MOT**") organized and managed by Borsa Italiana S.p.A. ("**Borsa Italiana**"), while the Notes have been offered exclusively on the MOT.

The date of the beginning of trading of the Notes on the MOT, corresponding to the Issue Date, will be definitively announced by Borsa Italiana with a press release, according to the rules of Borsa Italiana.

During the Offering, Equita S.I.M. S.p.A. and Banca Akros S.p.A. have acted as Joint Bookrunners with regard to the offering of the Notes, while Banca Finanziaria Internazionale S.p.A. is acting as Co-

Lead Manager. Equita S.I.M. S.p.A. has also acted as placement agent and intermediary responsible for displaying the sale proposals for the Notes on the MOT.

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