

Press release

Alerion Clean Power S.p.A. – “*Alerion Clean Power S.p.A. Senior Unsecured Fixed Rate Notes due 2030*” Green Bond (ISIN: XS2932806065).

The Central Bank of Ireland has approved the Prospectus for the Bonds

Milan, November 20, 2024 – Alerion Clean Power S.p.A. (the “**Company**”), further to its press release of November 18, 2024, informs that on November 20, 2024 the Central Bank of Ireland approved the prospectus (the “**Prospectus**”) for the public subscription offer for bonds deriving from the bond “Alerion Clean Power S.p.A. Senior Unsecured Fixed Rate Notes due 2030” (the “**2024 Bond**”) (the “**Bonds**”).

In addition, Borsa Italiana S.p.A. (“**Borsa Italiana**”), by order dated November 18, 2024, has admitted the Bonds to listing on the Mercato Telematico delle Obbligazioni of Borsa Italiana (the “**MOT**”).

It should also be noted that, following the approval of the Prospectus, the Company has requested the Central Bank of Ireland to notify the *Commissione Nazionale per le Società e la Borsa* (“**CONSOB**”), the competent authority in Italy, the Member State where the public offering of Bonds will take place, and to submit to CONSOB the Prospectus, the approval certificate and the other documents provided for the “passporting” procedure in Italy in accordance with applicable law.

Once the “passporting” procedure will be completed, the Prospectus will be made available to the public on the Company's website (www.alerion.it) and on the Euronext Dublin website (www.ise.ie). A paper copy of the Prospectus will be available free of charge upon request at the registered office of the Company (Via Fucini 4, 20133, Milan (MI), Italy).

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