

## Press release

### **Alerion Clean Power S.p.A. – “Alerion Clean Power S.p.A. Senior Unsecured Notes due 2027” Green Bond Loan (ISIN: XS2395580892).**

- **The Central Bank of Ireland has approved the Prospectus for the Bonds.**
- **Voluntary early redemption of the “Alerion Clean Power 2018-2024 Bond Loan”.**

**Milan, 15 October 2021** - Alerion Clean Power S.p.A. (the “**Company**”), further to its press release of 12 October 2021, advises that on 13 October 2021 the Central Bank of Ireland (the “**CBI**”) approved the prospectus (the “**Prospectus**”) for the public subscription offer for bonds deriving from the bond loan “Alerion Clean Power S.p.A. Senior Unsecured Notes due 2027” (the “**2021 Bond Loan**”) (the “**Bonds**”).

In addition, Borsa Italiana S.p.A. (“**Borsa Italiana**”), by order dated 13 October 2021, has admitted the Bonds to listing on the Mercato Telematico delle Obbligazioni of Borsa Italiana (the “**MOT**”).

It should also be noted that on 15 October 2021, following the CBI procedure, at the Company’s request, the Company obtained passporting for the purposes of offering the Bonds to the public in Italy.

As a reminder, the offer is scheduled to commence on 20 October 2021 at 09:00 (CET) and conclude on 26 October 2021 at 17:30 (CET), unless extended, terminated early or amended by the Company and the Placement Agent (Equita SIM S.p.A.).

Further information regarding (i) the total nominal value of the Bonds, (ii) the number of Bonds issued and (iii) the proceeds from the offering will be announced no later than the first business day following the end of the Offer Period as defined in the Prospectus.

The Prospectus will be made available to the public on the Company's website ([www.alerion.it](http://www.alerion.it)) and on the Euronext Dublin website ([www.ise.ie](http://www.ise.ie)). A paper copy of the Prospectus is available free of charge upon request at the registered office of the Company (Viale Majno 17, 20122, Milan (MI), Italy).

The Company also intends to exercise, pursuant to the regulations of the Alerion Clean Power 2018-2024 Bond Loan (ISIN IT0005333627) (the "**2018 Bond Loan**"), the option of early redemption of bonds amounting to €150,000,000.00 (one hundred and fifty million point zero zero euros). The early redemption will take place – subject to the fulfilment of certain conditions that will be indicated in the redemption notice – presumably by the month of November 2021, according to the terms and conditions established in the regulations of the 2018 Bond Loan.

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## Contact details

### **Alerion Clean Power S.p.A.:**

#### **Stefano Francavilla**

[stefano.francavilla@alerion.it](mailto:stefano.francavilla@alerion.it)

Tel. +39 02 7788901

### **Federica Menichino**

#### **Axelcomm**

[federica.menichino@axel-comm.it](mailto:federica.menichino@axel-comm.it)

Tel: +39 02 87071882