

## Press release

Alerion Clean Power S.p.A. – “Alerion Clean Power S.p.A. Senior Unsecured Fixed Rate Notes due 2028” Green Bond Issuance (ISIN: XS2455938212)

- Fixing of the Interest Rate of the Notes.

**Milan, May 2, 2022** – Alerion Clean Power S.p.A. (the “**Company**”), following the press releases of April 21 and 26, 2022, informs that the gross annual interest rate of the notes under the “*Alerion Clean Power S.p.A. Senior Unsecured Fixed Rate Notes due 2028*” bond issuance (the “**Notes**”) will be 3.50 per cent and that the gross annual yield of the Notes, determined on the basis of such interest rate and the issue price of 100 per cent of the nominal amount, will be 3.50 per cent.

The above yield is calculated as the yield to maturity as at the issue date and will not be an indication of future yield.

As a reminder, the offer is scheduled to commence on May 4, 2022 at 09:00 (CET) and end on May 10, 2022 at 17:30 (CET), unless extended, early terminated or amended by the Company and Equita SIM S.p.A., which will act as the placement agent of the offering and has been appointed by the Company to offer and display the Notes for sale on the *Mercato Telematico delle Obbligazioni*.

Further information is available in the prospectus which is accessible to the public on the Company's website ([www.alerion.it](http://www.alerion.it)) and on the Euronext Dublin website ([www.ise.ie](http://www.ise.ie)). A paper copy of the prospectus is available free of charge upon request at the registered office of the Company (Viale Majno 17, 20122, Milan (MI), Italy).

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