

Press release

Alerion Clean Power prepares for bond issue (green bonds)

Milan, 30 March 2022 – The Board of Directors of Alerion Clean Power S.p.A. (the “Company”), meeting today, has begun preparatory activities for the issue of an unsecured, non-convertible and unsubordinated senior bond loan for a maximum value of €150 million to be classed as a Green Bond, intended for both the general public in Italy and eligible investors in Italy and abroad (the “Bond Loan”).

The financial resources arising from issuance of the Bond Loan will be employed to finance new projects undertaken by the Group in the wind and photovoltaic energy sector in Italy and abroad.

It is expected that, upon issuance, the Bonds will be admitted to listing on a regulated market and/or an Italian and/or European multilateral trading facility.

Equita SIM S.p.A. will act as the Placement Agent. Further details will be provided nearer the time of the launch of the operation.

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Contact details

Alerion Clean Power S.p.A.

info@alerion.it; Tel. +39 02 7788901

Federica Menichino

Axelcomm

federica.menichino@axel-comm.it; Tel: +39 02 87071882