

Press Release

Alerion Clean Power S.p.A. – “Alerion Clean Power S.p.A. Senior Unsecured Fixed Rate Notes due 2028” Green Bond Issuance (ISIN: XS2455938212)

- **Euro 100,000,000 of Notes Sold in the Offering**
- **Closure of the Offering**
- **Issue Date set as 17 May 2022**

Milan, 10 May 2022 - Alerion Clean Power S.p.A. (the “**Company**” or the “**Issuer**”) announces that at the end of the public offering (the “**Offering**”) of its senior unsecured fixed rate green notes named “Alerion Clean Power S.p.A. Senior Unsecured Fixed Rate Notes due 2028” (the “**Notes**”), the amount of Euro 100,000,000 has been subscribed. The Company sold 100,000 Notes in the Offering having a nominal value of Euro 1,000 per each note.

The issue date of the Notes (the “**Issue Date**”), which corresponds to both the date on which investors will pay the issue price of the Notes and the date on which interest will begin to accrue on the Notes, will be 17 May 2022. The maturity date of the Notes will be 17 May 2028.

Interest on the Notes will be paid in arrear on 17 May of each year starting on 17 May 2023. In the event that, in any given year, 3 November falls on a non-business day, interest will be paid on the first following business day.

Moreover, the Company informs that application has been made to the Irish Stock Exchange plc trading as Euronext Dublin (“**Euronext Dublin**”) for the Notes to be admitted to the official list (the “**Official List**”) and trading on its regulated market (the “**Regulated Market**”) and to Borsa Italiana S.p.A. for the listing and trading of the Notes on the Mercato Telematico delle Obbligazioni (the “**MOT**”) while the Notes have been offered exclusively on the MOT.

The date of the beginning of trading of the Notes on the MOT, corresponding to the Issue Date, will be definitively announced by Borsa Italiana with a press release, according to the rules of Borsa Italiana.

During the Offering, Equita S.I.M. S.p.A. has acted as placement agent and intermediary responsible for displaying the sale proposals for the Notes on the MOT.

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