Press Release

Alerion Clean Power S.p.A. – "*Alerion Clean Power S.p.A. Senior Unsecured Fixed Rate Notes due 2028*" Green Bond Issuance (ISIN: XS2455938212)

- **Results of the Offering**

Milan, 11 May 2022 - Alerion Clean Power S.p.A. (the "**Company**" of the "**Issuer**"), following the press releases of 30 March 2022, 21 April 2022, 22 April 2022, 26 April 2022, 2 May 2022 and 10 May 2022, announces today the results of the public offering (the "**Offering**") of its green notes named "*Alerion Clean Power S.p.A. Senior Unsecured Fixed Rate Notes due 2028*" (the "**Notes**").

The Offering opened at 9.00 (CET) on 4 May 2022 and closed at 17.30 (CET) on 10 May 2022.

An aggregate principal amount of Euro 100,000,000 was sold at an issue price of 100%, consisting of 100,000 Notes having a nominal value of €1,000 each. As indicated in the press release of 2 May 2022, the gross annual interest rate of the Notes is 3.50% and the gross annual yield of the Notes is 3.50%.

The gross interest payable on the Notes will amount to Euro 3,500,000.00.

The gross proceeds of the Offering will amount to Euro 100,000,000, of which Euro 22,000,000.00 have been purchased, directly and indirectly, by Fri-El Green Power S.p.A., parent company of the Issuer.

The date of the beginning of trading of the Notes on the *Mercato Telematico delle Obbligazioni* ("**MOT**"), organized and managed by Borsa Italiana S.p.A., which corresponds to each of the issue date of the Notes, the date on which investors will pay the issue price of the Notes and the date on which interest on the Notes will begin to accrue, will be definitively announced by Borsa Italiana with a press release, according to the rules of Borsa Italiana.

During the Offering, Equita S.I.M. S.p.A. has acted as placement agent and intermediary responsible for displaying the sale proposal on the MOT.

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