

Press release

Alerion Clean Power S.p.A. – “Alerion Clean Power S.p.A. Senior Unsecured Fixed Rate Notes due 2028” Green Bond (ISIN: XS2455938212).

Passporting of the Prospectus for the Bonds

Milan, April 26, 2022 – Alerion Clean Power S.p.A. (the “**Company**”), further to its press release of April 22, 2022, informs that on April 25, 2022, following the passporting procedure completed by the Central Bank of Ireland (the “**CBI**”), at the Company’s request, the Company obtained passporting of the Prospectus relating the public subscription offer for the Bonds (as defined below) (the “**Prospectus**”) and the Italian translation of the Summary to the Prospectus (*Nota di Sintesi*) for the purposes of offering the bonds deriving from the bond “Alerion Clean Power S.p.A. Senior Unsecured Fixed Rate Notes due 2028” (the “**2022 Bond**”) (the “**Bonds**”) to the public in Italy.

As a reminder, the offer is scheduled to commence on May 4, 2022 at 09:00 (CET) and end on May 10, 2022 at 17:30 (CET), unless extended, early terminated or amended by the Company and the Placement Agent (Equita SIM S.p.A.).

Further information regarding (i) the total nominal value of the Bonds, (ii) the number of Bonds issued and (iii) the proceeds from the offering will be announced no later than the first business day following the end of the Offer Period as defined in the Prospectus .

The Prospectus is available to the public on the Company's website (www.alerion.it) and on the Euronext Dublin website (www.ise.ie). A paper copy of the Prospectus is available free of charge upon request at the registered office of the Company (Viale Majno 17, 20122, Milan (MI), Italy).

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