

Press Release

Alerion Clean Power S.p.A. – “Alerion Clean Power S.p.A. Senior Unsecured Notes due 2027” Green Bond Issuance (ISIN: XS2395580892)

- **Euro 200,000,000 of Notes Sold in the Offering**
- **Closure of the Offering**
- **Issue Date set as 3 November 2021**

Milan, 22 October 2021 - Alerion Clean Power S.p.A. (the “Company” or the “Issuer”) announces that at the end of the public offering (the “**Offering**”) of its senior unsecured green notes named “Alerion Clean Power S.p.A. Senior Unsecured Notes due 2027” (the “**Notes**”), the amount of Euro 200,000,000 has been subscribed. The Company sold 200,000 Notes in the Offering having a nominal value of Euro 1,000 per each note.

The issue date of the Notes (the “**Issue Date**”), which corresponds to both the date on which investors will pay the issue price of the Notes and the date on which interest will begin to accrue on the Notes, will be 3 November 2021. The maturity date of the Notes will be 3 November 2027.

Interest on the Notes will be paid in arrear on 3 November of each year starting on 3 November 2022. In the event that, in any given year, 3 November falls on a non-business day, interest will be paid on the first following business day. Moreover, the Company informs that application has been made to the Irish Stock Exchange plc trading as Euronext Dublin (“**Euronext Dublin**”) for the Notes to be admitted to the official list (the “**Official List**”) and trading on its regulated market (the “**Regulated Market**”) and to Borsa Italiana S.p.A. for the listing and trading of the Notes on the Mercato Telematico delle Obbligazioni (the “**MOT**”) while the Notes have been offered exclusively on the MOT.

The date of the beginning of trading of the Notes on the MOT, corresponding to the Issue Date, will be definitively announced by Borsa Italiana with a press release, according to the rules of Borsa Italiana.

Equita S.I.M. S.p.A. has acted as placement agent and intermediary responsible for displaying the sale proposal on the MOT during the subscription period.

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