

Press Release

Alerion Clean Power S.p.A. – “Alerion Clean Power S.p.A. Senior Unsecured Notes due 2027” Green Bond Issuance (ISIN: XS2395580892)

- **Exceeded the Minimum Offer Amount of Euro 150 million**

Milan, 20 October 2021 - Alerion Clean Power S.p.A. (the “**Company**”) announces that the public offering (the “**Offering**”) of its senior unsecured green notes named “Alerion Clean Power S.p.A. Senior Unsecured Notes due 2027” (the “**Notes**”) on the regulated Mercato Telematico delle Obbligazioni (the “**MOT**”) of Borsa Italiana S.p.A. (“**Borsa Italiana**”) opened today at 9:00 (CET) and at 11:25 (CET) orders have already been placed for an aggregate principal amount of Notes exceeding the minimum offer amount of Euro 150,000,000 set forth in the offering prospectus related to the Notes (the “**Prospectus**”).

The Offering is still ongoing and, barring early closure or extension, will close on 26 October 2021 at 17:30 (CET).

The Notes are being offered to the general public in Italy and to qualified investors in Italy and other jurisdictions, subject to the selling restrictions set forth in the Prospectus approved by the Central Bank of Ireland (the “**CBI**”) on 13 October 2021.

Equita S.I.M. S.p.A. has been appointed by the Company to act as placement agent and intermediary responsible for displaying the sale proposal on the MOT during the subscription period.

The Prospectus is available on the website of the Issuer (www.alerion.it), together with an Italian-language translation of the “Summary” chapter of the Prospectus. The Prospectus is also available on the website of Euronext Dublin (www.ise.ie) and a copy can be requested, free of charge, at the headquarters of the Company (Viale Majno 17, 20122, Milan (MI) – Italy).

Following the early redemption notice published on 18 October 2021, the Company finally announces that – upon achievement of the above-mentioned minimum offer amount equal to Euro 150 million - the first condition precedent for the early redemption of the “Alerion Clean Power S.p.A. 2018-2024 Bond (ISIN: IT0005333627)” has been met.

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