

## Press release

### PRESS RELEASE

**Alerion Clean Power S.p.A. – “Alerion Clean power S.p.A. Senior Unsecured Notes due 2025” Bond Issuance.**

- **Sales already exceeded the Minimum Offer Amount of Euro 150 million**

Milan, 6 December 2019 - Alerion Clean Power S.p.A. (the “**Company**”) announces that the public offering (the “**Offering**”) of its senior unsecured notes due 2025 (the “**Notes**”) on the regulated *Mercato Telematico delle Obbligazioni* (the “**MOT**”) of Borsa Italiana S.p.A. (“**Borsa Italiana**”) opened today at 9:00 (CET) and at 15:24 (CET) purchase orders had already been placed for an aggregate principal amount of Notes surpassing the minimum offer amount of Euro 150,000,000 set forth in the offering prospectus related to the Notes (the “**Prospectus**”).

The Offering is still ongoing and, barring early closure or extension, will close on 12 December 2019 at 17:30 (CET).

The Notes are being offered to the general public in Italy and to qualified investors in Italy and other jurisdictions, subject to the selling restrictions set forth in the Prospectus approved by the Central Bank of Ireland (the “**CBI**”) on 3 December 2019.

Equita S.I.M. S.p.A. (“**Equita**”) is acting as lead manager of the Offering and the intermediary authorized to offer and display the Notes for sale on the MOT platform during the Offering. Furthermore, Equita has been appointed by the Company to act as the specialist under the Borsa Italiana rules following the beginning of the secondary trading of the Notes on the MOT.

The Prospectus is available on the website of the Issuer ([www.alerion.it](http://www.alerion.it)).

In accordance with the “passporting” of the Prospectus by the CBI to the *Commissione Nazionale per le Società e la Borsa*, the competent authority in respect of the Offering in Italy (the Member State where a public offering of the Notes will take place), an Italian-language translation of the “Summary” chapter of the Prospectus is also available on the website of the Issuer ([www.alerion.it](http://www.alerion.it)).

The Prospectus is also available on the website of Euronext Dublin ([www.ise.ie](http://www.ise.ie)) and a copy can be requested, free of charge, at the headquarters of the Company (Viale Majno 17, 20122, Milan (MI) - Italy).

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