

Press release

Alerion Clean Power S.p.A. – “Alerion Clean power S.p.A. Senior Unsecured Notes due 2025” Bond Issuance.

Milan, 19 December 2019 – Further to the press releases issued on 3, 4, 6, 12 and 13 December 2019, Alerion Clean Power S.p.A. (the “**Company**”) announces that the Conditions of its senior unsecured notes due 2025 issued today and included in the offering prospectus approved by the Central Bank of Ireland on 3 December 2019 have been tweaked to clarify that the definition of “*Net Financial Indebtdness (Excluding Derivatives)*” set out in Condition 3.4. (f) (*Interpretation*) corresponds to the definition of “*Accounting Financial Indebtedness Net of Derivatives*” referred to in Conditions 3.2. (*Financial Covenants*) and 3.3. (*Limits in Distributions*).

Therefore, any reference in the Conditions and the Trust Deed executed on the date hereof to “*Accounting Financial Indebtedness Net of Derivatives*” shall be read as reference to “*Net Financial Indebtdness (Excluding Derivatives)*”.

Company contacts

Alerion Clean Power S.p.A.:
Stefano Francavilla
stefano.francavilla@alerion.it
Tel. +39 02 7788901

True Relazioni Pubbliche
Federica Menichino
f.menichino@true-rp.it
Tel: +39 02 76341410

THIS PRESS RELEASE IS NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION IN OR INTO OR TO ANY PERSON LOCATED OR RESIDENT IN THE UNITED STATES, ITS TERRITORIES AND POSSESSIONS (INCLUDING PUERTO RICO, THE U.S. VIRGIN ISLANDS, GUAM, AMERICAN SAMOA, WAKE ISLAND AND THE NORTHERN MARIANA ISLANDS, ANY STATE OF THE UNITED STATES AND THE DISTRICT OF COLUMBIA) OR TO ANY U.S. PERSON (AS DEFINED IN REGULATIONS OF THE UNITED STATES SECURITIES ACT OF 1933, AS AMENDED) OR TO ANY PERSON WHO IS LOCATED OR RESIDENT IN ANY OTHER JURISDICTION WHERE IT IS UNLAWFUL TO RELEASE, PUBLISH OR DISTRIBUTE THIS PRESS RELEASE.