

Press release

PRESS RELEASE

Alerion Clean Power S.p.A. – “Alerion Clean Power S.p.A. Senior Unsecured Notes due 2025” Bond Issuance.

- Euro 200,000,000 of Notes Sold in the Offering
- Closure of the Offering
- Issue Date set as 19 December 2019

Milan, 12 December 2019 – Alerion Clean Power S.p.A. (the “**Company**”) announces that at the end of the public offering (the “**Offering**”) of its senior unsecured notes due 2025 (the “**Notes**”), the amount of €200,000,000 has been subscribed. The Company sold 200,000 Notes in the Offering having a nominal value of €1,000 per each note.

The issue date of the Notes (the “**Issue Date**”), which corresponds to both the date on which investors will pay the issue price of the Notes and the date on which interest will begin to accrue on the Notes, will be 19 December 2019. The maturity date of the Notes will be 19 December 2025.

Interest on the Notes will be paid in arrear on 19 December of each year starting on 19 December 2020. In the event that, in any given year, 19 December falls on a non-business day, interest will be paid on the first business day following 19 December.

Moreover, the Company informs that application has been made to the Irish Stock Exchange plc trading as Euronext Dublin (“**Euronext Dublin**”) for the Notes to be admitted to the official list (the “**Official List**”) and trading on its regulated market (the “**Regulated Market**”) and to Borsa Italiana S.p.A. for the listing and trading of the Notes on the *Mercato Telematico delle Obbligazioni* (the **MOT**) while the Notes have been offered exclusively on the MOT.

The date of the beginning of trading of the Notes on the MOT, corresponding to the Issue Date, will be definitively announced by Borsa Italiana with a press release, according to the rules of Borsa Italiana.

Equita S.I.M. S.p.A. (“**Equita**”) has acted as lead manager of the Offering and as the intermediary authorized to offer and display the Notes for sale on the MOT platform during the Offering. Furthermore, Equita has been appointed by the Company to act as the specialist under the Borsa Italiana rules following the beginning of the secondary trading of the Notes on the MOT.

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